2026 National Day Campaign
Terms and conditions

1. Campaign overview

1.1. The SG61 National Day Promotion ("Campaign") runs from 5 August 2026 to 11 September 2026, both dates inclusive ("Campaign Period").

1.2. The Campaign consists of:

- A **3.5% p.a. booster on Simple Plus** for eligible new clients;
- A **$61 SGD ETF rebate** for eligible new clients; and
- A tiered **zero investing fee** plus **cash rebate** promotion for eligible existing clients.

1.3. For the purposes of this Campaign:

- A "**new client**" refers to a StashAway client in Singapore who completes the account verification process during the Campaign Period and has not previously invested with StashAway.
- An "**existing client**" refers to a StashAway client in Singapore whose first deposit was made before 5 August 2026.

2. Simple Plus 3.5% p.a. booster

2.1. Eligibility

2.1.1. The Simple Plus booster is open to new clients who successfully complete the StashAway account verification process during the Campaign Period.

2.1.2. Existing clients who have previously invested with StashAway are not eligible for this booster.

2.1.3. Eligible new clients do not need to apply a promotion code. The booster will be applied automatically from the client's account approval date.

2.1.4. "Account approval" refers to the date on which the client's StashAway account is verified.

2.2. Booster details

2.2.1. Eligible new clients will receive an additional 3.5% p.a. booster on the first $10,000 SGD invested in Simple Plus.

2.2.2. The booster will apply for three months from the eligible client's account approval date and is applied on top of the prevailing annualised YTM for Simple Plus.

2.2.4. The 6.2% p.a. YTM communicated is based on the prevailing annualised YTM of 2.7% p.a. plus the 3.5% p.a. booster.

2.2.5. Only the first $10,000 SGD held in the eligible client's Simple Plus portfolio will receive the booster. Any balance above $10,000 SGD will receive the prevailing Simple Plus YTM.

2.3. Qualifying funds and fulfilment

2.3.1. Eligible clients may invest cash or SRS funds into Simple Plus to receive the booster.

2.3.2. The booster amount will be calculated based on the client's qualifying Simple Plus balance during the booster period, subject to the $10,000 SGD cap.

2.3.3. Withdrawals made during the booster period will reduce the qualifying balance used to calculate the booster.

2.3.4. The booster will be credited as a rebate to the eligible client's Simple Plus portfolio within 31 days after the three-month booster period expires.

2.3.5. If the Simple Plus portfolio is closed or all qualifying funds are withdrawn before the reward is credited, the reward will be forfeited.

3. ETF Explorer $61 SGD rebate

3.1. Eligibility

3.1.1. The $61 SGD ETF rebate is open to new clients who successfully complete the StashAway account verification process during the Campaign Period.

3.1.2. Existing clients who have previously invested with StashAway are not eligible for this rebate.

3.1.3. Eligible new clients do not need to apply a promotion code. The rebate will be fulfilled automatically once the relevant criteria are met.

3.2. Rebate details

3.2.1. Eligible new clients will receive a $61 SGD ETF rebate when they invest a total of $3,000 SGD or more into eligible SGX-listed ETFs through ETF Explorer.

3.2.2. The $3,000 SGD qualifying investment may be made through:

- One qualifying investment; or
- Multiple qualifying investments accumulated during the Campaign Period.

3.2.3. Eligible SGX-listed ETFs include the following ETF Explorer portfolios:

- Singapore Equities
- Singapore REITs
- Singapore SGD Bonds
- Investment-Grade SGD Bonds.

3.2.4. Investments into non-SGX-listed ETFs or non-ETF Explorer portfolios do not qualify for this rebate.

3.3. Qualifying investments and fulfilment

3.3.1. A qualifying investment is defined as cash or SRS funds invested in eligible SGX-listed ETFs through ETF Explorer.

3.3.2. The qualifying amount will be calculated based on the client's net investment in eligible SGX-listed ETFs.

3.3.3. Withdrawals and transfer-outs from eligible SGX-listed ETFs during the Campaign Period will reduce the qualifying investment amount.

3.3.4. The client must maintain a net qualifying investment of at least $3,000 SGD until the reward distribution date.

3.3.5. The $61 SGD ETF rebate will be credited to the SGX-listed ETF with the highest balance within 31 days after the campaign ends.

3.3.6. If all SGX-listed ETF Explorer portfolios are closed or the qualifying funds are fully withdrawn before the rebate is credited, the rebate will be forfeited.

4. Tiered zero investing fee promotion

4.1. Eligibility

4.1.1. The tiered zero investing fee promotion is open to existing clients whose first deposit was made before 5 August 2026.

4.1.2. To participate, an eligible existing client must:

- Apply the promotion code **SG61** through the StashAway app during the Campaign Period; and
- Make one or more qualifying deposits into eligible investment portfolios during the Campaign Period.

4.1.3. To apply the promotion code: Open the app → More → Promotions → **SG61**.

4.2. Eligible portfolios

4.2.1. Qualifying deposits may be made into the following investment portfolios:

1. General Investing by StashAway
2. General Investing by BlackRock®
3. Shariah Global Portfolio
4. Income Investing
5. Singapore Investing
6. Thematic Portfolios
7. Responsible Investing
8. Flexible Portfolios

4.2.2. Cash-management, ETF Explorer, and Private Market portfolios are not eligible.

4.3. Qualifying net deposits

4.3.1. A qualifying deposit must be a fresh deposit from the client's cash or SRS bank account into an eligible investment portfolio during the Campaign Period.

4.3.2. Internal transfers from other StashAway portfolios do not qualify.

4.3.3. Clients may qualify through:

- One qualifying deposit; or
- Multiple qualifying deposits made during the Campaign Period.

4.3.4. All qualifying deposits made during the Campaign Period will be accumulated to determine the client's applicable tier.

Invest (SGD)	Zero investing fee for	Rebate (SGD)
$1,000 and above	1 month	-
$6,100 and above	3 months	-
$16,100 and above	6 months	$30
$61,000 and above	10 months	$100

4.3.5. The qualifying net deposit is calculated as total qualifying deposits into eligible investment portfolios during the Campaign Period, less withdrawals and transfer-outs from investment portfolios during the same period.

4.3.6. Withdrawals or transfer-outs made during the Campaign Period will reduce the qualifying net deposit and may affect the zero-fee investing tier awarded.

4.5. Activation and application of the fee waiver

4.5.1. The zero investing fee benefit will be activated on 12 September 2026, after the client's final qualifying net deposit has been calculated.

4.5.2. The applicable benefit and duration will be reflected in the Promotions section of the StashAway app.

4.6 Bonus Cash Rebate

4.6.1 Net deposit of $16,100 and above into qualifying investment portfolios will earn additional cash rebates based on the reward table in 4.3.4.

4.6.2 Rebates will be credited to your highest-AUM investment portfolio by 30 November 2026.

4.6.3 If all your investment portfolios are closed or fully withdrawn before the rebate is credited, the rebate will be forfeited.

5. General

5.1. StashAway reserves the right to modify, extend, or cancel the campaign at any time without prior notice.
5.2. In case of dispute, StashAway's decision is final.
5.3. StashAway may withhold or cancel the benefit if fraudulent or abusive behaviour is suspected, or eligibility is not met.
5.4. This campaign is not and does not constitute or form part of any offer, recommendation, invitation, or solicitation to purchase any financial product or subscribe to or enter into any transaction.
5.5. This campaign does not take into account your personal circumstances, e.g. investment objectives, financial situation, or particular needs, and shall not constitute financial advice.

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