Terms & Conditions: 1% ETF Rebate (New Client Promotion)

1. Promotion period

• This promotion runs from 18 September 2025 to 31 October 2025, both dates inclusive ("Promotion Period").

2. Eligibility

- This promotion is open to new clients only, defined as:
 - Clients who sign up on or after 18 September 2025 and make their first-ever deposit before 31 October 2025, or
 - Clients who signed up before 18 September 2025, but makes their first-ever deposit between 18 September 2025 and 31 October 2025.
- Deposits must be received by StashAway before 31 October 2025.
- Existing clients who have made any previous investments with StashAway before
 18 September 2025 are not eligible.

3. Qualifying investments

- Only deposits made into single-ETF portfolios via ETF Explorer ("ETFX Portfolios") during the Promotion Period qualify.
- Deposits into other StashAway portfolios (such as General Investing by StashAway, General Investing by BlackRock®, Responsible Investing, Flexible Portfolios, Singapore Investing, Income Investing, Thematic Portfolios, Shariah Global Portfolio, Private Credit (Semi-liquid), Private Equity (Semi-liquid), Private Infrastructure (Semi-liquid), Simple, Simple Plus, and Simple Guaranteed) do not qualify.

4. 1% ETF rebate details

- Eligible clients will receive a rebate of 1% of their qualifying net deposits made into ETFX Portfolio(s) during the Promotion Period.
- The rebate is capped at \$50 SGD per client.
- Rebates will be credited into the client's ETFX Portfolio(s).
- You can deposit fresh funds into multiple ETFX Portfolio(s) and the rebate will be prorated accordingly.
- The rebate is available to the first 1,000 eligible clients only. The announcement on the StashAway website will be made once the eligible client threshold is reached.

5. Fresh funds requirement

- Only fresh deposits (cash or SRS) made during the Campaign Period into the ETFX Portfolio(s) are eligible.
- Internal transfers between StashAway portfolios do not qualify.
- Withdrawals from the ETFX Portfolio(s) during the Campaign Period will affect the qualification and calculation of net deposits.

6. Rebate fulfilment

Rebates will be credited into eligible clients' ETF Explorer Portfolio(s) within 60 business days after the end of the Promotion Period.

7. General conditions

- StashAway reserves the right to amend, withdraw, or extend this promotion at any time without prior notice.
- In the event of suspected fraud, manipulation, or misuse, StashAway reserves the right to disqualify participation, withhold rebates, or revoke any granted rewards.
- StashAway also reserves the right to decline new client sign-ups that do not meet StashAway's customer due diligence and client suitability requirements. The use of our services is subject to the <u>StashAway Platform Agreement</u>.
- Any disputes will be resolved at the sole discretion of StashAway.
- By entering the promotion, you are deemed to have accepted and agreed to be bound by these terms and conditions, as well as any subsequent amendments made thereto. StashAway reserves the right to refuse entry or refuse to award anyone in breach of these terms and conditions.
- Past performance of any ETF or portfolio is not indicative of future results. All investments carry risk, and clients may lose capital invested.

Terms and conditions last updated on 18 September 2025