

SG60 Campaign

Terms and Conditions

1. Campaign period

1.1 The SG60 Campaign runs from 1 August 2025 to 5 September 2025, both dates inclusive.

2. Eligibility and client classification

2.1 New clients

Defined as clients who:

- Sign up on or after 5 August 2025, and make their first-ever deposit before 5 September 2025 or
- Signed up before 5 August 2025, but make their first-ever deposit between 5 August and 5 September 2025.
- The funds must reach StashAway before 5 September 2025.

2.2 Existing clients

Defined as clients who have previously deposited with StashAway before 1 August 2025.

3. Promotion details

3.1 New clients – Rewards

Reward 1: +2% p.a. rate booster on Simple Plus (" +2% p.a. booster")

- Clients do not need to apply any voucher code to receive the reward.
- The +2% p.a. booster is only valid on any amount deposited and held up to \$6,000 SGD and invested in Simple Plus.
- The +2% p.a. booster is applied for 6 months on your Simple Plus AUM in the qualifying portfolio up to \$6,000 SGD.
- The Simple Plus 2% p.a. rate booster is issued as a rebate to the Simple Plus portfolio. The rebate will be issued by 30 November 2025 for the period from August to October, and by 28 February 2026 for the period from November to January.
- The +2% p.a. booster is capped to 1,000 eligible clients and is on a first-come, first-served basis.
- For details of the qualifying criteria of the +2% p.a. booster, please refer to Section 4.

Reward 2: ETF reward for investments in investment portfolios ("ETF Rewards")

- Clients must apply the voucher code **SG60** during the Campaign Period to be eligible to receive the ETF Reward.
- Deposit the net deposit amount into investment portfolios to be eligible to receive a reward in ETFs, as shown in the table below:

Net deposit amount (SGD)	ETF reward (SGD)	Cap
\$3,000 – \$9,999.99	\$60	2,000 clients
\$10,000 – \$59,999.99	\$120	500 clients
\$60,000 – \$259,999.99	\$360	100 clients
\$260,000 and above	\$1,300	100 clients

- Rewards will be allocated on a first-come, first-served basis, determined by the date the qualifying deposit amount is reached.
- Deposits into investment portfolios only qualify (see Section 4.1).
- Clients must maintain a net deposit equal to or above the net deposit amount until the reward distribution date between 26-28 November 2025.
- Qualifying clients will be invited to select an ETF from one of the following asset classes: Gold, S&P 500, Nasdaq-100, Singapore Equities, or Global Equities.
- If the client does not have a single ETF portfolio with the selected ETF, StashAway will create a single ETF portfolio on the client's behalf to process the reward.
- ETF Rewards will be distributed to all qualifying clients between 26-28 November 2025.

3.2 Existing clients – Rewards

Clients must apply the voucher code: SG60 during the Campaign Period.

Reward: 0.15% p.a. Simple rate booster based on fresh deposits into investment portfolios ("Simple Rate Booster")

- Deposit into any investment portfolio to enjoy a 0.15% p.a. Simple Rate Booster, as shown in the table below:

Net deposit amount into investment portfolios (SGD)	0.15% p.a. Simple Rate Booster applied for
\$1,000 – \$2,999.99	1 month
\$3,000 – \$5,999.99	3 months

\$6,000 – \$9,999.99	6 months
\$10,000 – \$59,999.99	9 months
\$60,000 and above	12 months

- The Simple Rate Booster increases the return on all funds in Simple by waiving the management fee. The booster applies for a specific duration, determined by the net amount deposited into investment portfolios during the campaign period.
- The Simple Rate Booster will be applied starting 1 October 2025.
- Clients must make a qualifying deposit(s) into any eligible investment portfolio during the Campaign Period to earn the Simple Rate Booster.
- For details of the qualifying criteria of the Simple Rate Booster, please refer to Section 4.

4. Qualifying portfolios and criteria

4.1 Investment portfolios

The following investment portfolios qualify for the SG60 Campaign rewards:

- General Investing by StashAway
- General Investing by BlackRock®
- Responsible Investing
- Flexible Portfolios
- Singapore Investing
- Income Investing
- Thematic Portfolios
- Private Credit (Semi-liquid)
- Private Equity (Semi-liquid)
- Private Infrastructure (Semi-liquid)

4.2 Cash management portfolios

- Deposits into cash management portfolios (Simple, Simple Plus, and Simple Guaranteed) do not qualify for ETF Rewards.
- Reward 1 (" +2% p.a. booster") for new clients is the only promotion applicable to the Simple Plus portfolio.

4.3 Fresh funds requirement

- Only new deposits made during the Campaign Period are eligible.
- Internal transfers between StashAway portfolios do not qualify.

- Withdrawals during the Campaign Period will affect the qualification and calculation of net deposits.
- To qualify for ETF Rewards, net deposits must be maintained until 28 November 2025.

5. Reward fulfilment

5.1 ETF Rewards for new clients will be distributed between 26-28 November 2025.

5.2. Clients will be contacted via email and in-app communication between 8-30 September 2025 to select their preferred ETF in which to receive the reward.

5.3. If no selection is made by 17 October 2025, the reward will be forfeited.

5.4. ETF Rewards will be credited in SGD-equivalent value, rounded to the nearest second decimal based on selected ETF pricing.

5.5 ETF purchases will use the prevailing SGD/USD foreign exchange rate as on the day before the ETF reward is issued. 5.6. StashAway may change the date of the ETF reward at its discretion.

6. Risk warnings

6.1 The risk classification for the ETF reward options is as follows:

- Gold: Aggressive
- S&P 500, Nasdaq-100, Singapore Equities, Global Equities: Very Aggressive

6.2 By applying the voucher ("SG60") and by selecting an ETF reward, the new client agrees to receive the reward in an asset class of the ETF of their choice, and they acknowledge that the selected ETF may exceed their recommended risk level.

6.3 StashAway reserves the right to issue the reward into the Simple portfolio if we assess that the selected ETF is unsuitable for the client.

6.4. The campaign is not available to clients whom StashAway has assessed to be unsuitable for accessing investment portfolios.

7. General

7.1. Each client may only apply one voucher code for the duration of the Campaign.

7.2. Clients are eligible for only the highest ETF reward tier they qualify for; reward tiers are not stackable.

7.3. StashAway may change the date of the ETF reward at its discretion.

7.4. In the event of suspected fraud, manipulation, or misuse, StashAway reserves the right to disqualify participation or revoke any granted rewards.

7.5. StashAway reserves the right to modify, extend, or cancel the campaign at any time without prior notice.

7.6. StashAway employees are not eligible to participate in this promotion.

Terms and conditions last updated on 6 August 2025.