

“Start your streak” Campaign Terms & Conditions

1. Campaign Period

- 1.1. The campaign runs from 14 May 2026 to 31 July 2026 (both dates inclusive).

2. Eligibility

- 2.1. This campaign is open only to clients who received promotional communication from StashAway.
- 2.2. Clients who did not receive any communication (email, push notification, or in-app message) about this campaign are not eligible for the rebates.
- 2.3. To qualify for the rebates, clients must apply the voucher code **STARTSTRONG** any date during the campaign period.
- 2.4. Both **cash or SRS** investments are eligible.

3. Qualifying portfolios

- 3.1. The following portfolios qualify for this campaign:
 - General Investing by StashAway
 - General Investing by BlackRock®
 - Income Investing
 - Singapore Investing
 - Shariah Global Portfolio
 - Responsible Investing
 - Thematic Portfolios
- 3.2. Investments into the following portfolios do **not** qualify:
 - Simple
 - Simple Plus
 - Simple Fixed
 - USD Cash Yield
 - ETF Explorer
 - Flexible Portfolios
 - Private Market Portfolios
 - Multistrategy Hedge Fund

4. How the rebates work

- 4.1. You earn a rebate based on the number of consecutive months you make a qualifying investment during the campaign period.
- 4.2. The net investment amount, invested within the calendar month, earns a rebate.
- 4.3. Net investment is calculated as the total invested amount minus the total withdrawn amount during that month.
- 4.4. The rebate rate increases as your streak of consecutive monthly investments grows:
 - 4.4.1. 1 consecutive month of investments → 0.1% rebate
 - 4.4.2. 2 consecutive months of investments → 0.2% rebate
 - 4.4.3. 3 consecutive months of investments → 0.3% rebate
- 4.5. Rebates are calculated on investments of up to \$100,000 SGD per month.
- 4.6. Each month's rebate is credited into your investment portfolio(s) with the highest AUM in the following month.

5. Consecutive months and skipping a month

- 5.1. "Consecutive months" refers to back-to-back months in which you make at least one qualifying investment (e.g. May → June → July).
- 5.2. If you skip a month, your streak resets.
- 5.3. **Examples:**
 - 5.3.1. If you invest in May only: You get a 0.1% rebate on your May investments.
 - 5.3.2. If you invest in May and June (and qualify for both months): You get 0.1% on your first month of the streak (May), then 0.2% on your second month of the streak (June).
 - 5.3.3. If you invest in May, skip June, and invest again in July: Your streak resets in July, and July counts as the first month of a new streak, so you get 0.1% on your July investment (not 0.3%).
- 5.4. To receive a 0.3% rebate in July, you must make qualifying investments from May to July during the Campaign Period.

6. Rebate calculation

- 6.1. Rebates are calculated on the total qualifying investments made into eligible portfolios in each calendar month, capped at \$100,000 SGD per month.
- 6.2. Fresh deposits via and transfers from Simple, Simple Plus, and Simple Fixed qualify for the campaign.

7. Crediting of rebates

- 7.1. Rebates will be credited to your highest-AUM investment portfolio by the end of the following month (June to August 2026).
- 7.2. If all your investment portfolios are closed or fully withdrawn before the rebate is credited, the rebate will be forfeited.

8. General terms

- 8.1. Rewards are not exchangeable for cash or any other form of credit.
- 8.2. StashAway reserves the right to verify eligibility, adjust or revoke rewards for incorrect, ineligible, or fraudulent transactions, and to amend or terminate the campaign at any time without prior notice.
- 8.3. This campaign is not and does not constitute or form part of any offer, recommendation, invitation or solicitation to purchase any financial product or subscribe to or enter into any transaction.
- 8.4. This campaign does not take into account your personal circumstances, e.g. investment objectives, financial situation or particular needs, and shall not constitute financial advice. You should consult your own independent financial, accounting, tax, legal or other competent professional advisors.
- 8.5. StashAway reserves the right to modify, extend, or cancel the campaign at any time without prior notice.

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