StashAway Get Rebates for Regular Investing
Terms & Conditions

1. **Campaign Period**

   1.1.   The campaign runs from **8 December 2025 to 28 February 2026**.

2. **Eligibility**

   2.1.   This campaign is open only to clients who received promotional communication from StashAway.

   2.2.   Clients who did not receive any communication (email, push notification, or in-app message) about this campaign are not eligible for the rebates.

   2.3.   Eligible clients will have the promo voucher automatically applied to their accounts.

   2.4.   The promo code only needs to be applied once. Once applied, it stays active for all qualifying months within the campaign period.

3. **Qualifying portfolios**

   3.1.   The following portfolios qualify for this campaign:
   - General Investing by StashAway
   - General Investing by BlackRock®
   - Income Investing
   - Shariah Global Portfolio
   - Flexible Portfolios
   - Responsible Investing
   - Singapore Investing
   - Thematic Portfolios

   3.2.   Deposits into the following do **not** qualify:
   - Simple
   - Simple Plus
   - Simple Guaranteed
   - ETF Explorer
   - Private Market

4.   How the rebates work

4.1.   You earn a rebate based on the number of consecutive months you make a qualifying deposit during the campaign period.

4.2.   The net deposit amount, deposited within the calendar month, earns a rebate. Net deposit is calculated as the total deposit amount minus the total withdrawal amount during that month.

4.3.   The rebate rate increases as your streak of consecutive monthly deposits grows:

    4.3.1.   1 consecutive month of deposits → 0.15% rebate

    4.3.2.   2 consecutive months of deposits → 0.25% rebate

    4.3.3.   3 consecutive months of deposits → 0.35% rebate

4.4.   Rebates are calculated on deposits of up to $100,000 SGD per month.

4.5.   Each month's rebate is credited into your investment portfolio with the highest AUM in the following month.

5.   Consecutive months and skipping a month

5.1.   "Consecutive months" refers to back-to-back months in which you make at least one qualifying deposit (e.g. Dec → Jan → Feb).

5.2.   If you skip a month, your streak resets.

5.3.   **Examples:**

    5.3.1.   If you deposit in December only: You get a 0.15% rebate on your December deposits.

    5.3.2.   If you deposit in December and January (and qualify for both months): You get 0.15% on your first month of the streak (December), then 0.25% on your second month of the streak (January).

    5.3.3.   If you deposit in December, skip January, and deposit again in February: Your streak resets in February, and February counts as the first month of a new streak, so you get 0.15% on your February deposits (not 0.35%).

5.4.   To receive a 0.35% rebate, you must make qualifying deposits for 3 months in a row during the Campaign Period.

6.   Rebate calculation

6.1.   Rebates are calculated on the total qualifying deposits made into eligible portfolios in each calendar month, capped at $100,000 SGD.

6.2.   Only fresh deposits into investment portfolios qualify. Internal transfers between portfolios do not count as deposits.

6.3.   Both cash and SRS deposits are eligible.

7. Crediting of rebates

7.1. Rebates will be credited to your highest-AUM investment portfolio the following month.

7.2. If that portfolio is closed or fully withdrawn before the rebate is credited, the rebate will be forfeited.

8. General terms

8.1. StashAway reserves the right to amend, withdraw, or extend this promotion at any time without prior notice.

8.2. In the event of suspected fraud, manipulation, or misuse, StashAway reserves the right to disqualify participation, withhold rebates, or revoke any granted rewards.

8.3. StashAway also reserves the right to decline granting the reward to clients who do not fulfil the eligibility criteria.

8.4. Any disputes will be resolved at the sole discretion of StashAway.

8.5. By entering the promotion, you are deemed to have accepted and agreed to be bound by these terms and conditions, as well as any subsequent amendments made thereto.

Last updated: 19 December 2025